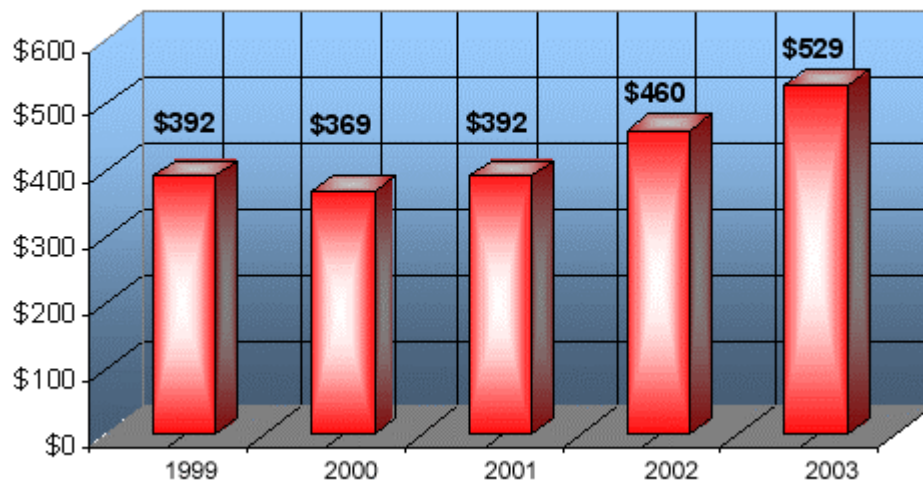


Reliance Standard Life Insurance		
Consolidated Balance Sheet		
(In Conformity with GAAP)		
For the Year Ended December 31,	2003	2002
Assets:		
Invested Assets:	\$2,200	\$2,032
Other Assets:	665	608
Total Assets:	\$2,865	\$2,640
Liabilities:		
Policy Liabilities and Accruals:	\$1,882	\$1,743
Liability Related to Investments:	136	193
Other Liabilities:	346	281
Total Liabilities:	\$2,364	\$2,217
Equity:		
Total Equity:	\$501	\$423
Total Liabilities and Equity:	\$2,865	\$2,640

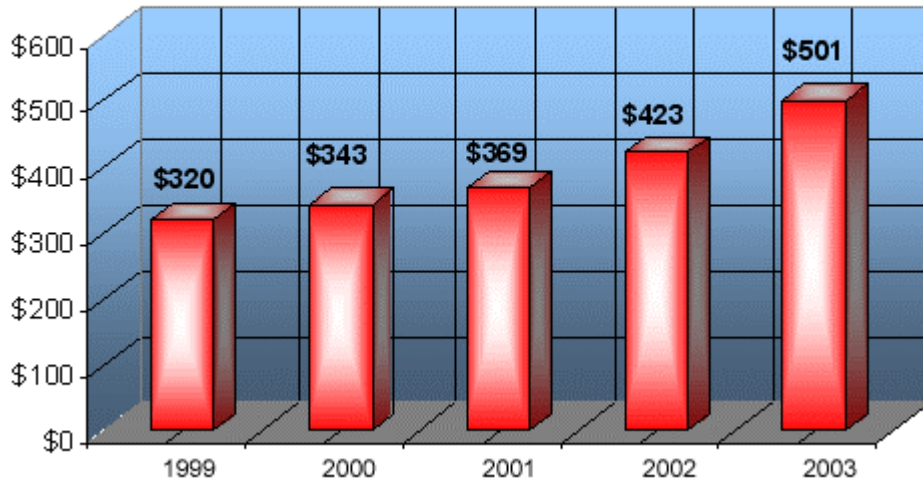
Premium Income, 1999-2003

(dollars in millions)



Equity, 1999-2003

(dollars in millions)



Group Premium, 1999-2003

(dollars in millions)

